



# Funding Enrollment Growth



# Tuition Revenue per FTES

Undergrad State Tuition Fee	5,472
Waivers at 3.5%	(192)
1/3 set aside (SUG)	(1,760)
Net Tuition per FTES	3,520



Received from each FTES at a minimum.

Added WUE Tuition	2,736
Non-Resident Tuition	11,160



Received in addition from these student types



Graduate students pay a higher fee, increasing total tuition.



# 2014-15 Proposal

- The URPC shall determine the amounts to allocate for enrollment growth.
- The funding shall be distributed in a manner that proportionally covers the areas affected by increased enrollment.
- The following slides discuss the allocation methods reviewed by the University Budget Office and the Provost's Office.

# Enrollment Growth Funding



The following methods were reviewed for establishing allocations for increased enrollment:

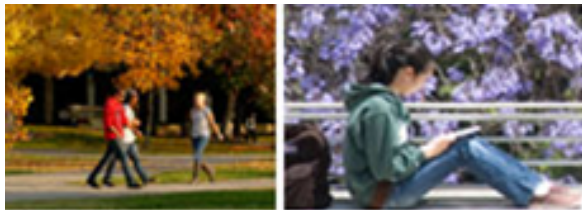
- A cost-based allocation using a cost projection tool.
- Algorithms using FTES and average faculty credit unit load.
- Allocations based on projected or actual FTES by college.
- Allocations to service areas for projected or actual staffing need.
- The Marginal Cost of Instruction (MC) identified in the CSU State Support Budget.

# Enrollment Growth Funding



The following methods were reviewed for establishing allocations for increased enrollment:

- A cost-based allocation using a cost projection tool.
  - We do not currently have a cost projection tool
- Algorithms using FTES and average faculty credit unit load.
  - Complex and does not capture student support or other services
- Allocations based on projected or actual FTES by college.
  - Volatile/too late to fund additional sections needed right away
- Allocations to service areas for projected or actual staffing need.
  - Same limitations as the previous option
- The Marginal Cost of Instruction (MC) identified in the CSU State Support Budget.
  - Could be currently used to fund by Division by FIRMS code based on change in FTES, until a more precise method is available.


**2013 - 2014**

# SUPPORT BUDGET

## Sources of Revenue: Marginal Cost of Instruction (MC)

Program	2013/14 General Fund MC Factor Per FTES	2013/14 Net <sup>1</sup> Tuition Fees MC Factor Per FTES	2013/14 Total MC <sup>2</sup> Factor Per FTES
Instruction	\$3,934	\$1,546	\$5,480
Research	0	0	0
Public Service	0	0	0
Academic Support	747	358	1,105
Student Services	647	347	994
Institutional Support	686	320	1,006
Operation and Maintenance of Plant	409	320	729
Student Financial Aid	0	0	0
<b>Totals</b>	<b>\$6,423</b>	<b>\$2,891</b>	<b>\$9,314</b>

**How do  
these map  
to HSU Org  
Structure?**

[Direct Link](#)

# Firms Programs by HSU Division:

Division	Instruction	Academic Support	Student Services	Institutional Support	Operation of Plant	Division Total
President's Office				4%		<b>0.5%</b>
University Advancement				14%		<b>1.5%</b>
Academic Affairs	100%	100%	26%	33%		<b>77%</b>
Administrative Affairs				27%	76%	<b>8.8%</b>
Student Affairs			74%	3%		<b>8.2%</b>
University Wide				19%	24%	<b>4%</b>
<b>% of MC</b>	<b>59%</b>	<b>11.8%</b>	<b>10.6%</b>	<b>10.8%</b>	<b>7.8%</b>	<b>100%</b>



# Examples of what the MC funds by FIRMS program:

- **Instruction:** additional lecturers and sections
- **Academic Support:** additional student support staff
- **Student Services:** additional student services, recruitment and enrollment management needs
- **Institutional Support:** increase in number of business transactions, level of security, staffing needs
- **Operation and Maintenance of Plant:** level of space and maintenance needed



## Premises:

The following Enrollment Growth Funding Proposal provides one-time funding to teach the number of FTES expected, and base funding for the number achieved.

It does not address changes in the student mix.

Actual revenue from tuition fees may decrease as a result of changes in the student mix.

## Enrollment Growth Funding Proposal:

### One Time Funding:

Planned Budget in FTES -  
Current Year Budget in FTES

### Base Funding:

$(2011+2012+2013)/3 -$   
 $(2010+2011+2012)/3$

Using the actual FTES achieved  
each fiscal year

## Example Scenario FTES values:

Fiscal Year	Budget	Actuals
2014-15	<b>7,726</b>	<b>7,790</b>
2013-14	7,647	<b>7,647</b>
2012-13	7,547	7,360
2011-12	7,227	7,417
2010-11	6,850	7,226
2009-10	6,929	7,246
2008-09	7,150	7,227

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# 2014-15 Proposal

Distribute the following allocations :

- 1. Base Funding: \$768,000** from the State (General Fund Support) and **\$405,700** from Tuition Fees accounted for as the change in the actual 3yr avg.
- 2. One Time Funding: \$228,310** if the budget target = 7726 FTES. **Each FTES = +/- \$2,891.**
- 3. Additional Funding:** May be entered in PREP Planning as a budget request for review by the URPC.

# Base Funding Distribution = \$1,173,700

Enrollment Growth Distribution	President	University Adv.	Academic Affairs	Admin. Affairs	Student Affairs	University-wide	FIRMS Total
<b>Instruction</b>	-	-	690,560	-	-	-	<b>690,560</b>
<b>Academic Support</b>	-	-	139,246	-	-	-	<b>139,246</b>
<b>Student Services</b>	-	-	32,733	-	92,525	-	<b>125,259</b>
<b>Institutional Support</b>	5,544	17,326	41,676	33,740	3,909	24,576	<b>126,771</b>
<b>Plant Operations</b>	-	-	-	69,954	-	21,911	<b>91,865</b>
<b>Division Total</b>	<b>5,544</b>	<b>17,326</b>	<b>904,215</b>	<b>103,694</b>	<b>96,435</b>	<b>46,487</b>	<b>1,173,700</b>
<b>Division % of Total</b>	0.5%	1.5%	77.0%	8.8%	8.2%	4.0%	100.0%

# One-Time Funding

Distribution = \$228,310 (for 7726 target)

Enrollment Growth Distribution	President	University Adv.	Academic Affairs	Admin. Affairs	Student Affairs	University-wide	FIRMS Total
<b>Instruction</b>	-	-	134,329	-	-	-	<b>134,329</b>
<b>Academic Support</b>	-	-	27,086	-	-	-	<b>27,086</b>
<b>Student Services</b>	-	-	6,367	-	17,998	-	<b>24,365</b>
<b>Institutional Support</b>	1,078	3,370	8,107	6,563	760	4,781	<b>24,660</b>
<b>Plant Operations</b>	-	-	-	13,608	-	4,262	<b>17,870</b>
<b>Division Total</b>	<b>1,078</b>	<b>3,370</b>	<b>175,889</b>	<b>20,171</b>	<b>18,759</b>	<b>9,043</b>	<b>228,310</b>
<b>Division % of Total</b>	0.5%	1.5%	77.0%	8.8%	8.2%	4.0%	100.0%





# Questions and Comments?

